

**TRACK RECORDS OF PAST ISSUES HANDLED BY FIRST OVERSEAS CAPITAL LIMITED**

**Annexure A**

**Disclosure of Price Information of Past Issues Handled By Merchant Banker(s)**

**TABLE 1**

Sr. No.	Issue Name	Issue Size (Rs. Cr.)	Issue Price (Rs.)	Listing Date	Opening Price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-180th calendar days from listing
<b>SME BOARD</b>								
1)	Cell Point (India) Limited	50.34	100.00	28-06-2023	100.00	-52.21(+3.51)	-46.74(+3.18)	-54.16(+11.61)
2)	Synoptics Technologies Limited	54.04	237.00	13-07-2023	238.00	-45.05(-0.24)	-45.44(+1.39)	-35.98(+8.89)
3)	Ondoor Concepts Limited	31.18	208.00	01-11-2023	214	-6.20(6.12)	+63.20(+11.87)	N.A.
4)	Shanthala FMCG Products Limited	16.07	91.00	03-11-2023	108	+20.44(6.99)	+3.30(+11.31)	N.A.
5)	Graphisads Limited	53.41	111	14-12-2023	111.50	-33.79(3.99)	N.A.	N.A.
6)	Shree OSFM E Mobility Limited	24.60	65.00	21-12-2023	65.00	+31.36(0.79)	N.A.	N.A.
7)	Electro Force (India) Limited	80.68	93.00	27-12-2023	100.00	+12.86(-1.86)	N.A.	N.A.
8)	Sameera Agro and Infra Limited	62.64	180.00	01-01-2024	180.00	-30.76(-0.72)	N.A.	N.A.
9)	Italian Edibles Limited	26.66	68.00	12-02-2024	55.00	N.A.	N.A.	N.A.
<b>MAIN BOARD</b>								
10)	Pyramid Technoplast Limited	153.05	166	29-08-2023	187.00	+2.98(+0.66)	23.92(1.69)	N.A.

**Note:-**

1. The BSE Sensex and Nifty are considered as the Benchmark Index
2. Prices on BSE/NSE are considered for all of the above calculations

3. In case the 30th/90th/180th day is a holiday, closing price on BSE/NSE of the nearest trading day has been considered.  
4. In case 30th/90th/180th days, scrips are not traded then closing price on BSE/NSE of the nearest trading day has been considered.

**TABLE 2: SUMMARY STATEMENT OF DISCLOSURE**

Financial Year	Total no. Of IPOs	Total amount of funds raised (Rs. Cr.)	No. of IPOs trading at discount-30 <sup>th</sup> calendar days from listing			No. of IPOs trading at premium-30 <sup>th</sup> calendar days from listing			No. of IPOs trading at discount-180 <sup>th</sup> calendar days from listing			No. of IPOs trading at premium-180 <sup>th</sup> calendar days from listing		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
<b>SME BOARD</b>														
2023-24*	10	417.61	2	3	1	-	1	2	1	1	-	1	-	-
2022-23	10	193.93	-	4	3	3	-	-	2	1	-	3	-	1
2021-22	4	96.13	1	1	-	2	-	-	2	-	-	1	1	-
<b>MAIN BOARD</b>														
2023-24*	1	1530.52	-	-	-	-	-	1	-	-	-	-	-	-